

**TIME SENSITIVE NOTICE
REGARDING COURT APPROVALS OF, AND DISTRIBUTIONS UNDER, THE
SETTLEMENT AGREEMENT AMONG THE RESCAP DEBTORS, FINANCIAL
GUARANTY INSURANCE COMPANY, AND THE FGIC TRUSTEES**

NOTICE IS HEREBY GIVEN BY:

**THE BANK OF NEW YORK MELLON,
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,
U.S. BANK NATIONAL ASSOCIATION,
WELLS FARGO BANK, N.A., AND
LAW DEBENTURE TRUST COMPANY OF NEW YORK**

**IN THEIR SEVERAL CAPACITIES AS TRUSTEES, INDENTURE TRUSTEES
AND/OR SEPARATE TRUSTEES (COLLECTIVELY, THE “FGIC TRUSTEES” AND
EACH, A “FGIC TRUSTEE”), TO THE HOLDERS (THE “CERTIFICATEHOLDERS”)
OF CERTIFICATES, NOTES OR OTHER SECURITIES (COLLECTIVELY, THE
“CERTIFICATES”) UNDER THE RESIDENTIAL MORTGAGE-BACKED
SECURITIZATION TRUSTS IDENTIFIED ON SCHEDULE A TO THIS NOTICE
(COLLECTIVELY, THE “FGIC TRUSTS” AND EACH A “FGIC TRUST”).**

**THIS NOTICE CONTAINS IMPORTANT TIME-SENSITIVE INFORMATION FOR
CERTIFICATEHOLDERS AND OTHER PERSONS POTENTIALLY INTERESTED IN
THE FGIC TRUSTS. ALL DEPOSITORIES, CUSTODIANS AND OTHER
INTERMEDIARIES RECEIVING THIS NOTICE, AS APPLICABLE, ARE
REQUESTED TO EXPEDITE ITS RE-TRANSMITTAL TO CERTIFICATEHOLDERS
IN A TIMELY MANNER. FAILURE TO ACT PROMPTLY IN COMPLIANCE WITH
THIS PARAGRAPH MAY IMPAIR THE ABILITY OF THE CERTIFICATEHOLDERS
ON WHOSE BEHALF SUCH INTERMEDIARIES ACT TO CONSIDER THE
MATTERS DESCRIBED IN THIS NOTICE IN A TIMELY FASHION.**

Dated: December 20, 2013

This notice (the “**Notice**”) is given to you by the FGIC Trustees under the Pooling and Servicing Agreements (including Series Supplements and Standard Terms of Pooling and Servicing Agreements), Indentures and related Servicing Agreements (collectively, the “**Governing Agreements**”) governing the FGIC Trusts. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Governing Agreements or in the FGIC Settlement Agreement, as defined below.

**THIS NOTICE CONCERNS INFORMATION REGARDING COURT APPROVALS OF,
AND DISTRIBUTIONS UNDER, THE FGIC SETTLEMENT AGREEMENT (AS DEFINED
BELOW).**

I. Background--ResCap Bankruptcy Filing and FGIC Rehabilitation Proceeding

On May 14, 2012, Residential Capital, LLC, and certain of its direct and indirect subsidiaries (collectively, “**ResCap**” or the “**Debtors**”) filed voluntary petitions under Chapter 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) (*In re Residential Capital, LLC*, Case No. 12-12020 (MG) and related cases) (collectively, the “**Chapter 11 Cases**”).

On December 11, 2013, the Bankruptcy Court entered the *Order Confirming Second Amended Joint Chapter 11 Plan* (the “**Plan**”) *Proposed by Residential Capital LLC, et. al. and the Official Committee of Unsecured Creditors* [Docket No. 6065] (the “**Confirmation Order**”). As set forth in the *Notice of Entry of Confirmation Order Confirming the Second Amended Joint Chapter 11 Plan Proposed by Residential Capital LLC, et. al. and the Official Committee of Unsecured Creditors and Occurrence of Effective Date*, dated December 17, 2013 [Docket No. 6137], the Effective Date of the Plan (the “**Plan Effective Date**”) occurred on December 17, 2013. Copies of the Confirmation Order (which attaches the Plan at Appendix 1) are available at <http://www.rescaprmbssettlement.com> or from The Garden City Group (“**GCG**”) by contacting GCG in the manner described in Section VI, below, as well as from the other websites listed in Section VI below.

Pursuant to an Order dated June 28, 2012, the Supreme Court of the State of New York, New York County (the “**State Court**”) appointed Benjamin M. Lawsky, Superintendent of Financial Services of the State of New York, as rehabilitator (the “**Rehabilitator**”) of FGIC in the rehabilitation proceeding styled *In the Matter of the Rehabilitation of Financial Guaranty Insurance Company*, Index No. 401265/2012 (the “**Rehabilitation Proceeding**”). On August 19, 2013, the Effective Date of the First Amended Plan of Rehabilitation for FGIC occurred and the Rehabilitation Proceeding terminated.

II. The FGIC Settlement Agreement

By notices dated May 24, 2013 (the “**May 24 Notice**”) and June 4, 2013 (the “**June 4 Notice**”), the FGIC Trustees notified you that on May 23, 2013, ResCap, Financial Guaranty Insurance Corporation (“**FGIC**”), the FGIC Trustees, as trustees or separate trustees under the FGIC Trusts, and certain other parties (collectively, the “**FGIC Settlement Parties**”) entered into a settlement agreement (the “**FGIC Settlement Agreement**”) pursuant to which the FGIC Settlement Parties settled their claims against each other, including the claims of the FGIC Trusts against FGIC for claims under the insurance policies (the “**Policies**”) under which FGIC insured the payment of principal and interest owing on certain of the Certificates. According to the terms of the FGIC Settlement Agreement, the Settlement Parties agreed, among other things, that, as of the Effective Date of the FGIC Settlement Agreement: (a) each FGIC Settlement Party shall release the other FGIC Settlement Parties in respect of the Policies and other Policy Agreements (as defined in the FGIC Settlement Agreement), including the release by the FGIC Trusts of current claims in the amount of at least \$789 million, and future claims against FGIC, (b) FGIC will pay to the FGIC Trusts for distribution to Certificateholders holding Certificates insured by the Policies cash in the aggregate amount of \$253.3 million in settlement of the FGIC

Trusts' claims against FGIC (the "**Settlement Amount**"), (c) the FGIC Trustees shall release the Debtors in respect of Origination-Related Provisions (as defined in the FGIC Settlement Agreement), (d) FGIC will not be liable for any further payments under the Policies and other Policy Agreements, and (e) the FGIC Trusts will no longer be required to make premium, reimbursement, or other payments to FGIC. Copies of the FGIC Settlement Agreement may be obtained at <http://www.rescaprmbssettlement.com>, at www.fgicrehabilitation.com or from GCG by contacting GCG in the manner described in Section VI, below.

III. Court Approvals of the FGIC Settlement Agreement and Appeals Therefrom

On August 16, 2013, the State Court entered the Order and Decision Approving the FGIC Settlement Agreement (the "**State Court Order**"). On September 13, 2013, the Bankruptcy Court approved the FGIC Settlement Agreement pursuant to the *Opinion and Order, and Findings of Fact and Conclusions of Law, Approving the FGIC Settlement Motion* [Docket No. 5042] (the "**Bankruptcy Court Opinion**"), and on September 20, 2013, the Bankruptcy Court entered the *Order Granting Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the Settlement Agreement among FGIC, the Debtors, the Trustees and the Institutional Investors* [Docket No. 5125] (the "**Bankruptcy Court Order**," and together with the State Court Order, the "**Orders**"). Copies of the Bankruptcy Court Opinion and the Orders may be obtained at <http://www.rescapsettlement.com>, or from GCG by contacting GCG in the manner described in Section VI below. In addition, the State Court Order may be obtained at www.fgicrehabilitation.com.

On October 4, 2013, certain Certificateholders who objected to the FGIC Settlement Agreement in the State and Bankruptcy Courts filed a Notice of Appeal from the State Court Order (the "**State Court Order Appeals**"). On October 4, 2013, the Ad Hoc Group of Junior Secured Noteholders (the "**JSNs**") filed a Notice of Appeal from the Bankruptcy Court Order [Docket No. 5286] (the "**Bankruptcy Court Order Appeal**").

Under its terms, on the Plan Effective Date, which occurred on December 17, 2013, the Bankruptcy Court Order Appeal was automatically deemed finally and irrevocably settled, and on December 18, 2013, a stipulation withdrawing the Bankruptcy Court Order Appeal was filed. On December 18, 2013, Notices of Withdrawal of Appeal were filed withdrawing with prejudice the State Court Order Appeals.

As a result of the withdrawal of the Bankruptcy Court Order Appeal and the State Court Order Appeals, the final preconditions to the Effective Date of the FGIC Settlement Agreement were satisfied and the Effective Date of the FGIC Settlement Agreement occurred on December 18, 2013.

IV. Distribution of the Settlement Amount

On December 19, 2013, each FGIC Trustee received from FGIC that portion of the Settlement Amount allocated to the FGIC Trusts for which it serves as FGIC Trustee and computed as set

forth in the Notice to Certificateholders, dated August 8, 2013.¹ The distributions will be made to Certificateholders in accordance with the FGIC Settlement Agreement and the applicable Governing Agreements.

The Settlement Amount for each FGIC Trust will be available from the FGIC Trustees in respect of the FGIC Trusts for which each acts, provided that any inquiring Certificateholder submits a proper request for such information to the FGIC Trustee(s) for such FGIC Trust(s) and provides appropriate verification of holdings.

NOTE THAT THE FGIC TRUSTS SHALL NOT RECEIVE ANY PAYMENTS FROM FGIC IN RESPECT OF THE PLAN OF REHABILITATION APPROVED ON JUNE 11, 2013 BY THE STATE COURT IN THE REHABILITATION PROCEEDING.

V. This Notice Is a Summary

This Notice is not intended as, nor does it provide, a detailed restatement of the FGIC Settlement Agreement, the Bankruptcy Court Opinion, the Orders, the Plan, the Confirmation Order, relevant law or relevant legal procedures. The FGIC Trustees do not intend to send any further notices with respect to the matters addressed herein, and Certificateholders and other potentially interested persons are urged to review carefully the FGIC Settlement Agreement, the Bankruptcy Court Opinion, the Orders, the Confirmation Order (which attaches the Plan as Appendix 1), any related notices, and other related pleadings that have been filed, and that subsequently may be filed, in the Chapter 11 Cases and in the Rehabilitation Proceeding, and to consult with their own legal and financial advisors.

VI. Other Sources of Information

Certificateholders may obtain any documents filed with the Bankruptcy Court in the Chapter 11 Cases by visiting ResCap's claims agent's website at <http://www.kccllc.net/rescap>, or by logging on to PACER at <https://www.uscourts.gov> (a small fee is charged for this service). Documents filed in the Chapter 11 Cases may also be viewed during normal business hours at the Bankruptcy Court Clerk's Office, located at One Bowling Green, New York, NY 10004.

The Bankruptcy Court Opinion, the Orders, the Confirmation Order (which attaches the Plan as Appendix 1), and any notices thereof, among other documents, may also be available at <http://www.rescaprmbsettlemnt.com>. Certificateholders may also access documents filed in the Rehabilitation Proceeding at www.fgicrehabilitation.com. If a Certificateholder has any questions or would like to request copies of any of the relevant documents, Certificateholders may call GCG at (866) 241-7538 in the United States, +1 (202) 470-4565 outside the United States, or send an email to questions@rescaprmbsettlemnt.com.

The Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases has established a website, <http://dm.epiq11.com/RES/Project>, on which basic information concerning the Chapter 11 Cases has been posted.

¹ In the case of FGIC Trusts for which Wells Fargo is Trustee and Law Debenture is Separate Trustee, Wells Fargo received the allocated portion of the Settlement Amount.

Inquiries with respect to any particular FGIC Trust for which The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., U.S. Bank National Association, or Wells Fargo Bank, N.A. serves as FGIC Trustee may be directed to the FGIC Trustee for such FGIC Trust using the “RMBS Trustee Contact Information” for such FGIC Trustee at <http://www.rescaprmbsettlemnt.com>. With respect to those FGIC Trusts for which Law Debenture Trust Company of New York serves as separate FGIC Trustee, inquiries may be directed to nytrustco@lawdeb.com. With respect to all other FGIC Trusts, Certificateholders of those trusts should refer to their respective Governing Agreements for contact information.

VII. Other Matters

Certificateholders and other persons interested in the FGIC Trusts should not rely on the FGIC Trustees, or on counsel or other advisors retained by the FGIC Trustees, as their sole source of information.

Please note that the foregoing is not intended and should not be construed as investment, accounting, financial, legal or tax advice by or on behalf of the FGIC Trustees, or their directors, officers, affiliates, agents, attorneys or employees. Each person or entity receiving this Notice should seek the advice of its own advisers in respect of the matters set forth herein.

Please be further advised that each of the FGIC Trustees reserves all of the rights, powers, claims and remedies available to it under the Governing Agreements and applicable law. No delay or forbearance by an FGIC Trustee to exercise any right or remedy accruing upon the occurrence of a default, or otherwise under the terms of the Governing Agreements, other documentation relating thereto or under applicable law, shall impair any such right or remedy or constitute a waiver thereof or acquiescence therein.

Each of the FGIC Trustees expressly reserves its rights under each applicable Governing Agreement, including without limitation, its right to recover in full its fees and costs (including, without limitation, fees and costs incurred or to be incurred by such FGIC Trustee in performing its duties, indemnities owing or to become owing to such FGIC Trustee, compensation for such FGIC Trustee’s time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) and its right, prior to exercising any rights or powers in connection with any applicable Governing Agreement at the request or direction of any Certificateholder, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

Please be advised that with respect to any particular inquiry from individual Certificateholders, a FGIC Trustee may conclude that a specific response to such inquiry is not consistent with requirements under applicable law and regulation of equal and full dissemination of information to all Certificateholders.

THE BANK OF NEW YORK MELLON, THE BANK OF NEW
YORK MELLON TRUST COMPANY, N.A., U.S. BANK
NATIONAL ASSOCIATION, WELLS FARGO BANK, N.A.,
AND LAW DEBENTURE TRUST COMPANY OF NEW YORK,
severally, as trustees, and/or indenture trustees or separate trustees
of the FGIC Trusts

Schedule A to 12/20/2013 Notice to Certificateholders in FGIC Trusts

<u>Trusts Insured by Financial Guaranty Insurance Company ("FGIC")</u>	<u>Trustee</u>	<u>Policy ID</u>
GMACM 2001-HE2	The Bank of New York Mellon and The Bank of New York Mellon Trust Company N.A. (" <u>BNYM</u> ")	1010293
GMACM 2002-HE4	Wells Fargo Bank, N.A. (" <u>WFB</u> ")/Law Debenture Trust Company of NY (" <u>LDTC</u> ")	2030026
GMACM 2003-HE2	WFB/LDTC	3030009
GMACM 2004-HE5	WFB/LDTC	4030047
GMACM 2005-HE2	WFB/LDTC	5030041
GMACM 2006-HE2	BNYM	6030080
GMACM 2006-HE3	BNYM	6030099
GMACM 2006-HE5	BNYM	6030127
GMACM 2007-HE2	BNYM	7030046
GMACM 2001-HE2	BNYM	1010294
GMACM 2001-HE3	BNYM	1030013
GMACM 2002-HE1	WFB/LDTC	2030009
GMACM 2003-HE1	WFB/LDTC	3030008
GMACM 2004-HE1	WFB/LDTC	4030006
GMACM 2005-HE1	WFB/LDTC	5030011
GMACM 2006-HE1	BNYM	6030037
GMACM 2004-HLTV1	BNYM	4030036
GMACM 2006-HLTV1	BNYM	6030034
RFC, RAMP 2004-RS7	BNYM	4030020
RFC, RAMP 2004-RS7	BNYM	4030021
RFC, RAMP 2005-EFC7	U.S. Bank National Association (" <u>USB</u> ")	5030159
RFC, RAMP 2005-NC1	USB	5030158
RFC, RAMP 2005-RS9	BNYM	5030145
RFC, RASC 2001-KS1	BNYM	1010248
RFC, RASC 2001-KS1	BNYM	1010249
RFC, RASC 2004-KS7	BNYM	4030022
RFC, RASC 2004-KS7	BNYM	4030023
RFC, RASC 2004-KS9	BNYM	4030032
RFC, RASC 2004-KS9	BNYM	4030033
RFC, RASC 2005-EMX5	USB	5030153
RFC, RASC 2007-EMX1	USB	7030010

<u>Trusts Insured by Financial Guaranty Insurance Company ("FGIC")</u>	<u>Trustee</u>	<u>Policy ID</u>
RFC, RFMSI 2005-S2	USB	5030006
RFC, RFMSI 2005-S7	USB	5030142
RFC, RFMSII 2002-HS3	BNYM	2030023
RFC, RFMSII 2003-HS1	BNYM	3030004
RFC, RFMSII 2004-HS1	BNYM	4030007
RFC, RFMSII 2005-HS1	BNYM	5030097
RFC, RFMSII 2005-HS2	BNYM	5030143
RFC, RFMSII 2005-HSA1	BNYM	5030160
RFC, RFMSII 2006-HSA1	BNYM	6030003
RFC, RFMSII 2006-HSA2	BNYM	6030022
RFC, RFMSII 2002-HS3	BNYM	2030024
RFC, RFMSII 2003-HS1	BNYM	3030005
RFC, RFMSII 2003-HS2	BNYM	3030017
RFC, RFMSII 2004-HS1	BNYM	4030008
RFC, RFMSII 2004-HS3	BNYM	4030035
RFC, RFMSII 2005-HS1	BNYM	5030098
RFC, RFMSII 2005-HS2	BNYM	5030146
RFC, RFMSII 2005-HSA1	BNYM	5030161
RFC, RFMSII 2006-HSA2	BNYM	6030026
RFC, RAMP 2004-RZ2	BNYM	4030012
RFC, RAMP 2004-RZ2	BNYM	4030013
RFC, RFMSII 2004-HI2	BNYM	4030015
RFC, RFMSII 2004-HI3	BNYM	4030034
RFC, RFMSII 2005-HI1	BNYM	5030001
RFC, RFMSII 2006-HI2	BNYM	6030063
RFC, RFMSII 2006-HI3	BNYM	6030087
RFC, RFMSII 2006-HI4	BNYM	6030113
RFC, RFMSII 2006-HI5	USB	6030135
RFC, RFMSII 2007-HI1	USB	7030014

Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

GMACM 2001-HE2

100001885
100001886
100001887
100001888
361856BE6
361856BG1
361856BH9
361856BJ5

GMACM 2006-HE2

38011AAB0
38011AAC8
38011AAD6

GMACM 2006-HE3

38012TAA0
38012TAB8
38012TAC6
38012TAD4
38012TAE2
N/A142614

GMACM 2006-HE5

38012EAA3
38012EAB1
38012EAC9

GMACM 2007-HE2

36186LAA1
36186LAB9
36186LAC7
36186LAD5
36186LAE3
36186LAF0
36186LAG8
N/C160336
N/C160337

GMACM 2001-HE2

100001885

The CUSIP numbers appearing herein have been included solely for the convenience of the Holders. No representation is made as to the correctness of the CUSIP numbers either as printed on the certificates or notes related to the Trusts or as contained in this notice.

Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

100001886

100001887

100001888

361856BE6

361856BG1

361856BH9

361856BJ5

GMACM 2001-HE3

100002132

361856BR7

361856BS5

NA252703

NA252704

GMACM 2006-HE1

361856ER4

N/C133479

GMACM 2004-HLTV1

36185HDT7

36185HDU4

36185HDV2

GMACM 2006-HLTV1

36185HEF6

36185HEG4

36185HEH2

36185HEJ8

36185HEK5

N/C133485

RFC, RAMP 2004-RS7

7609857C9

7609857D7

7.61E+11

7609857F2

7609857G0

7609857J4

7609857K1

7609857L9

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

7609857M7

N/C100700

N/C100701

N/C100702

N/C100703

RFC, RAMP 2005-RS9

76112BL73

76112BL81

76112BL99

76112BM23

N/A128298

N/A128299

RFC, RASC 2001-KS1

100001862

100001863

100001864

76110WLB0

76110WLC8

76110WLD6

76110WLE4

76110WLF1

RFC, RASC 2004-KS7

76110WA89

76110WA97

76110WB21

76110WB54

76110WB62

76110WB70

76110WB88

N/A100758

N/A100759

N/A700760

RFC, RASC 2004-KS9

76110WE51

76110WE69

76110WE77

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

76110WF27

76110WF34

76110WF35

76110WF50

N/C104586

N/C104588

N/C104590

RFC, RFMSII 2002-HS3

76110VKS6

76110VKT4

76110VKU1

N/A58682

N/A58683

N/A58684

N/A58685

N/A58686

N/A58687

RFC, RFMSII 2003-HS1

76110VLW6

76110VLX4

76110VLY2

76110VLZ9

N/A67462

N/A67463

N/A67464

N/A67465

N/A67466

N/A67467

RFC, RFMSII 2004-HS1

76110VQA9

76110VQB7

76110VQC5

76110VQD3

76110VQE1

N/A94406

N/A94407

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

N/A94525

N/A95474

N/A95475

N/A95476

RFC, RFMSII 2005-HS1

76110VRV2

76110VRW0

76110VRX8

76110VRY6

76110VRZ3

N/C124973

N/C124974

N/C124975

N/C124976

N/C126644

RFC, RFMSII 2005-HS2

76110VSR0

76110VSS8

76110VST6

76110VSU3

76110VSV1

NA128287

NA128288

NA128289

NA128290

NA128291

RFC, RFMSII 2005-HSA1

76110VSX7

76110VSY5

76110VSZ2

76110VTA6

76110VTB4

N/A129188

N/A129189

N/A129191

N/A129192

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

N/A129193

RFC, RFMSII 2006-HSA1

76110VTE8

76110VTF5

76110VTG3

76110VTH1

76110VTJ7

76110VTK4

RFC, RFMSII 2006-HSA2

76110VTN8

76110VTP3

76110VTQ1

76110VTR9

76110VTS7

N/A131590

N/A131591

N/A131592

N/A140008

NA131593

RFC, RFMSII 2002-HS3

76110VKS6

76110VKT4

76110VKU1

N/A58682

N/A58683

N/A58684

N/A58685

N/A58686

N/A58687

RFC, RFMSII 2003-HS1

76110VLW6

76110VLX4

76110VLY2

76110VLZ9

N/A67462

N/A67463

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

N/A67464

N/A67465

N/A67466

N/A67467

RFC, RFMSII 2003-HS2

76110VMS4

76110VMT2

76110VMU9

76110VMV7

76110VMX3

76110VMY1

76110VMN5

76110VMP0

76110VMQ8

76110VMR6

76110VMW5

N/A72062

N/A72063

N/A72064

N/A72065

N/A72066

N/A72067

N/A72068

RFC, RFMSII 2004-HS1

76110VQA9

76110VQB7

76110VQC5

76110VQD3

76110VQE1

N/A94406

N/A94407

N/A94525

N/A95474

N/A95475

N/A95476

RFC, RFMSII 2004-HS3

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

76110VQY7

N/C104665

RFC, RFMSII 2005-HS1

76110VRV2

76110VRW0

76110VRX8

76110VRY6

76110VRZ3

N/C124973

N/C124974

N/C124975

N/C124976

N/C126644

RFC, RFMSII 2005-HS2

76110VSR0

76110VSS8

76110VST6

76110VSU3

76110VSV1

NA128287

NA128288

NA128289

NA128290

NA128291

RFC, RFMSII 2005-HSA1

76110VSX7

76110VSY5

76110VSZ2

76110VTA6

76110VTB4

N/A129188

N/A129189

N/A129191

N/A129192

N/A129193

RFC, RFMSII 2006-HSA2

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Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

76110VTN8

76110VTP3

76110VTQ1

76110VTR9

76110VTS7

N/A131590

N/A131591

N/A131592

N/A140008

NA131593

RFC, RAMP 2004-RZ2

7609854S7

7609854T5

7609854U2

7609854V0

7609854W8

7609856S5

7609856T3

N/C98823

N/C98824

N/C98825

N/C98918

N/C98919

RFC, RFMSII 2004-HI2

76110VQS0

N/A98925

RFC, RFMSII 2004-HI3

76110VQX9

N/C104808

RFC, RFMSII 2005-HI1

76110VRD2

N/C110224

RFC, RFMSII 2006-HI2

437185AB7

437185AC5

437185AD3

The CUSIP numbers appearing herein have been included solely for the convenience of the Holders. No representation is made as to the correctness of the CUSIP numbers either as printed on the certificates or notes related to the Trusts or as contained in this notice.

Schedule A

**The Bank of New York Mellon
The Bank of New York Mellon Trust Company, N.A.**

N/A136942

RFC, RFMSII 2006-HI3

43718NAB8

43718NAC6

43718NAD4

N/A140364

RFC, RFMSII 2006-HI4

43718MAB0

43718MAC8

43718MAD6

N/C143537

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U.S. Bank FGIC Trusts

Deal Name		CUSIP²
RAMP 2005-EFC7		76112BR69,76112BR77,76112BR85, 76112BR93,Class R-I & R-II
RAMP 2005-NC1		76112BQ94,76112BR28,76112BR36, 76112BT67, Class R-I & R-II
RASC 2005- EMX5		76110W7Q3,76110W7R1, 76110W7S9, Class R-I & R-II
RASC 2007- EMX1		74924XAB1,74924XAC9,74924XAD7,74924XAE5, 74924XAF2, Class R.
RFMSI 2005-S2		76111XTQ6, 76111XTR4, 76111XTS2, 76111XTT0, 76111XTU7, 76111XTV5, 76111XTW3, 76111XTX1, 76111XTY9, 76111XTZ6, 76111XUA9, 76111XUB7, 76111XUC5, 76111XUD3, 76111XUE1, 76111XUF8.
RFMSII 2006-HI5		43718VAC8,43718VAD6, Owner Trust Certificate
RFMSII 2007-HI1		43718WAC6,43718WAD4, Owner Trust Certificate
RFMSI 2005-S7		76111XZR7, 76111XZS5, 76111XZT3, 76111XZU0, 76111XZV8, 76111XZW6, 76111XZX4, 76111XZY2, 76111XZZ9, 76111XA29, 76111XA37, 76111XA45, 76111XA52, 76111XA60, 76111XA78, 76111XA86, 76111XZN6, 76111XZP1, 76111XZQ9

² The CUSIP numbers appearing herein have been included solely for the convenience of the Securityholders. No representation is made as to the correctness of the CUSIP numbers either as printed on the certificates or notes related to the Trusts or as contained in this notice.

CUSIP List

GMAC 2002-HE1

361856BT3

361856BU0

GMACMH02HE1O

GMAC 2002-HE4

361856CF2

GMACMH02H4R1

GMACMH02H4R2

GMACMH02H4R3

GMACMH02H4SB

GMAC 2003-HE1

361856CK1

GMACMH03HE1C

GMAC 2003-HE2

361856CP0

361856CQ8

GMACMH03H2R1

GMACMH03H2R2

GMACMH03H2R3

GMACMH03H2SB

GMAC 2004-HE1

7609852S91

7609852S91

361856CV7

GMACMH04HE1C

GMAC 2004-HE5

361856DX2

361856DY0

361856R1

361856R2

361856R3

361856SB

GMAC 2005-HE1

361856EB9

361856EC7

GMACHO05HE1C

361856ED5

361856EE3

361856EF0

GMAC 2005-HE2

36185MAD4

36185MAE2
36185MAF9
GMACMH05E2R1
GMACMH05E2R2
GMACMH015E2R3
GMACMH05E2SB

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