

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE:

Chapter 11

RESIDENTIAL CAPITAL, LLC, *et al.*,  
  
Debtors.

Case No. 12-12020 (MG)

Jointly Administered

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**NOTICE OF INTENT TO PARTICIPATE IN  
DISCOVERY RELATED TO PLAN CONFIRMATION**

**NOTICE IS HEREBY GIVEN** that Wells Fargo Bank, N.A., solely in its capacity as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee, master servicer, custodian and/or similar agency capacities in respect of certain residential mortgage-backed securities trusts, represented by Alston & Bird LLP, has filed Claims Numbers 3581, 6502 - 6552, and 6553 - 6603 (the "Claims") against one or more of the Debtors in the above-referenced chapter 11 cases (the "Chapter 11 Cases") in liquidated and unliquidated amounts, as fully set forth in the Claims, and are parties-in-interest in the confirmation of a plan in the Chapter 11 Cases.

**ACCORDINGLY, PLEASE TAKE FURTHER NOTICE** that, subject to any objection by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named party-in-interest and its counsel intends to participate as follows in Plan Discovery, as defined in the *Amended Order Establishing a Discovery Protocol in Connection with Discovery Relating to Plan Confirmation*, entered by the Court on September 9, 2013 [Docket No. 4974].

**Contact Information for Party-in-Interest (address, phone and email):**

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Dated: September 16, 2013

**ALSTON & BIRD LLP**

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