

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, et al.	)	Chapter 11
	)	
Debtors.	)	Jointly Administered

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**NOTICE OF INTENT TO PARTICIPATE IN  
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that The Bank of New York Mellon Trust Company, N.A. and The Bank of New York Mellon, each as trustee<sup>1</sup> and/or master servicer in respect of certain RMBS Trusts, represented by Dechert LLP and/or Dentons US LLP, have filed Claims Numbers 6772-6779 and 6757- 6767 (the “Claims”)<sup>2</sup> against one or more of the Debtors in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) in liquidated and unliquidated amounts, as fully set forth in the Claims, and are parties-in-interest in the confirmation of a plan in the Chapter 11 Cases.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named parties-in-interest and their counsel intend to participate in Plan Discovery, as defined in the Amended Order Establishing a Discovery Protocol in Connection with Discovery Relating to Plan Confirmation, entered by the Court on September 9, 2013 [Docket No. 4974].

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<sup>1</sup> The term “trustee” refers to The Bank of New York Mellon Trust Company, N.A. and The Bank of New York Mellon acting in such capacities as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee and/or similar agency capacities.

<sup>2</sup> The Bank of New York Mellon Trust Company, N.A. and The Bank of New York Mellon have also filed Notice of Cure Claim of The Bank of New York Mellon Trust Company N.A., as Trustee [Docket No. 3456], Notice of Cure Claim of The Bank of New York Mellon as Trustee [Docket No. 3457], and Notice of Cure Claim of The Bank of New York Mellon Corporation as Master Servicer [Docket No. 3455].

**Contact Information for Parties-in-Interest (address, phone and email):**

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-and-

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Dated: September 16, 2013  
New York, New York

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By: /s/ Glenn E. Siegel  
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